

# Modern eSignature & Workflow APIs Built for Legal Software


Docubee embeds branded, end-to-end contract execution directly in your platform, so you can deliver friction-free experiences, protect margins, stay compliant, and speed every matter to completion.

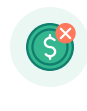



## Why Legal Tech Product Teams Choose Docubee




### Challenge

 **Fragmented User Experience**  
Case management, CLM, and third-party eSign all reside in separate windows.


 **Per-Envelope Cost Creep**  
Transaction-based pricing inflates product cost and complicates billing.


 **Compliance Drag**  
ESIGN, UETA, and SOC 2 reviews slow enterprise deals.


 **Rigid Document Packets**  
Users can't add or drop clauses mid-process, and flexibility for edits is limited.


 **Limited Dev Bandwidth**  
Building eSign in-house diverts engineers from core IP.

### Docubee Advantage

 **Embedded, White-Label UX** keeps intake, approvals, and signatures inside your UI, improving adoption and NPS scores.

 **Unlimited, envelope-free pricing** locks costs and protects margin, turning a variable expense into a fixed SaaS cost.

 **Built-in tamper-proof audit trails and certifications** ensure compliance with audits.

 **Dynamic packet automation** lets users toggle forms, edit mid-stream, and auto-populate data.

 **Modern REST APIs and webhooks** launch native eSign in a single sprint—no refactoring required.

## High-Impact Use Cases



### Client Intake & Engagement Letters

Prefill data from CRM, toggle packet sections, and gather signatures in minutes.



### NDA & Confidentiality Agreements

Embed click-through NDAs during portal sign-up or matter creation, with instant audit trail.



### Court & Regulatory Filings

Generate multi-doc bundles, route for attorney review, lock fields, collect eSignatures, and export PDFs to DMS.



### Settlement & Release Agreements

Leverage conditional routing and auto-add partner approval steps before sign-off.



### Outside-Counsel Onboarding

Standardize MSA and fee-agreement packets; track status across all vendors in one dashboard.

**SmartAdvocate®**

“We use Docubee in a bunch of different ways. We used to be a DocuSign customer but switched over. Obviously, the cost savings were a plus. But, it does everything DocuSign does and more too.”

Allison Rampolla, SVP of Sales & Marketing, SmartAdvocate



## Ready to Embed the Missing Link in Your Legal Platform?

Seeing is believing. Book a live demo today at [Docubee.com](https://www.docubee.com).